



**United Way  
Centraide**  
Stormont, Dundas  
& Glengarry

# Gift of Securities Intention Form

**Thank you for supporting the United Way Centraide SDG (UWCSDG).**

Please note that UWCSDG cannot initiate a transfer of shares. The request must be made through your broker.

## Securities to be transferred to the account of:

**United Way Investor Line Account**

BMO Bank of Montreal,  
426 Ninth Street West, Cornwall, ON K6J 0B3  
(613) 938-5656

**DTC:** 5043 **CUID:** NTDT

**United Way Account Number:**  
06248547832

**Charitable Registration Number:** 130557598RR0001

## Securities to be transferred from:

**Donor Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **Province:** \_\_\_\_\_ **Postal Code:** \_\_\_\_\_

**Business Phone:** \_\_\_\_\_ **Business Fax:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Donor Signature:** \_\_\_\_\_

**Name of Security:** \_\_\_\_\_ **Date of Transfer:** \_\_\_\_\_

**Number of Shares:** \_\_\_\_\_ **Phone or Email:** \_\_\_\_\_

**Transferring Institution Name:** \_\_\_\_\_ **Account Number:** \_\_\_\_\_

Please email a copy of this form to:

**Susan Currier Telephone:** 613.932.2051 **Email:** susan@unitedwaysdg.com

A charitable tax receipt will be issued for the closing price of the securities on the day of the transfer to United Way.